



Property Insurance Quote Request (RCT EvaluRater - Data Collection Form)

Client Information

Insured Name 1: _____ Phone Number: _____
 Insured Name 2: _____ Date(s) of birth: _____
 Property Address: _____
 City, Province, Postal Code: _____
 Policy Number: _____ Insurer: _____

Property Data

Main Section	Wing 1	Wing 2
Year Built: _____ _____ Pre-1930 _____ Pre-1940 _____ Standard	Year Built: _____ _____ Pre-1930 _____ Pre-1940 _____ Standard	Year Built: _____ _____ Pre-1930 _____ Pre-1940 _____ Standard
Number of Families: _____ (do not count basement units)	Number of Stories: _____ 1 _____ 1.5 _____ 1.75 _____ 2 _____ 2.5 _____ 2.75 _____ 3	Number of Stories: _____ 1 _____ 1.5 _____ 1.75 _____ 2 _____ 2.5 _____ 2.75 _____ 3
Number of Stories: _____ 1 _____ 1.5 _____ 1.75 _____ 2 _____ 2.5 _____ 2.75 _____ 3 _____ 3.5 _____ 4 _____ Bi-Level _____ Tri-Level		
Style: _____ Detached _____ Semi-Detached _____ Inside Row _____ Townhouse End Row	Total living Area: _____ (excludes basement) (Sq. Ft.) (includes area of built-in garage) _____ % Cathedral Ceilings _____ % 8 Foot Ceilings _____ % 9 Foot Ceilings _____ %10 Foot Ceilings _____ Sq. Ft. Finished Attic _____ % Basement _____ %Basement Finished <input type="checkbox"/> Daylight (Walkout) <input type="checkbox"/> Custom _____ % Slab _____ % Crawlspace _____ % Pier Foundation _____ % Hillside Foundation	Total living Area: _____ (excludes basement) (Sq. Ft.) (includes area of built-in garage) _____ % Cathedral Ceilings _____ % 8 Foot Ceilings _____ % 9 Foot Ceilings _____ %10 Foot Ceilings _____ Sq. Ft. Finished Attic _____ % Basement _____ %Basement Finished <input type="checkbox"/> Daylight (Walkout) <input type="checkbox"/> Custom _____ % Slab _____ % Crawlspace _____ % Pier Foundation _____ % Hillside Foundation
Total living Area: _____ (excludes basement) (Sq. Ft.) (includes area of built-in garage) _____ % Cathedral Ceilings _____ % 8 Foot Ceilings _____ % 9 Foot Ceilings _____ %10 Foot Ceilings _____ Sq. Ft. Finished Attic _____ % Basement _____ %Basement Finished <input type="checkbox"/> Daylight (Walkout) <input type="checkbox"/> Custom _____ % Slab _____ % Crawlspace _____ % Pier Foundation _____ % Hillside Foundation		
Slope (for hillside foundation) _____ 0° to 15° _____ 16° to 30° _____ 31° to 45° _____ >45°	Slope (for hillside foundation) _____ 0° to 15° _____ 16° to 30° _____ 31° to 45° _____ >45°	Slope (for hillside foundation) _____ 0° to 15° _____ 16° to 30° _____ 31° to 45° _____ >45°
Foundation/Basement Wall Type: _____ Concrete _____ Concrete Block / Wood	Foundation/Basement Wall Type: _____ Concrete _____ Concrete Block / Wood	Foundation/Basement Wall Type: _____ Concrete _____ Concrete Block / Wood
Site Access: <input type="checkbox"/> Flat Area/Easy Access Roads <input type="checkbox"/> Slightly Congested Road <input type="checkbox"/> Narrow Roads /Hillside Area <input type="checkbox"/> Difficult Access / Steep Terrain <input type="checkbox"/> Island Access – short distance <input type="checkbox"/> Isolated Rural Area <input type="checkbox"/> Elevator Access <input type="checkbox"/> Island Access – long distance		



Exterior Data			
Exterior Walls	%	Roofing	%
Clapboard	_____	Asphalt/Fiberglass Shingle	_____
Wood Siding	_____	Wood Shakes	_____
Wood Shakes	_____	Wood Shingles	_____
Brick Veneer	_____	Slate	_____
Stone Veneer	_____	Built-up Tar and Gravel	_____
Block (Painted)	_____	Clay Tile	_____
Vinyl Siding	_____	Concrete Tile	_____
Stucco on Frame	_____	Copper	_____
Aluminum Siding	_____	Fibreglass Panel	_____
Solid Stone	_____	Rubber	_____
Solid Brick	_____	Tin	_____
Exterior Insulation Finish System	_____	Steel Roofing	_____
4 to 6-inch Concrete Wall	_____	Other: _____	_____
Stucco on Block	_____		
Steel Siding	_____		
Cement Fiber Siding	_____		
Clapboard	_____		
Hardboard Siding	_____		
Attached Structures	# of Cars	Attached Structures	Sq. Ft.
Attached Garage:	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3	Open Porch	_____
Built-in Garage:	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3	Closed Porch	_____
Basement Garage:	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3	Screened Porch	_____
Carport:	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3	Open Breezeway	_____
		Closed Breezeway	_____
		Balcony	_____
		Deck	_____
		Patio Cover	_____
		Solar Room	_____
		Greenhouse	_____
In-Ground Swimming Pools	Qty:	Detached Structures	# of Cars
Fiberglass / Vinyl (to 500 sq. Ft.)	_____	Detached Garage:	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3
Concrete - small (to 400 sq. Ft.)	_____	Attached Garage:	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3
Concrete - medium (to 650 sq. Ft.)	_____	Finished Livable Area : _____%	
Concrete - large (to 900 sq. Ft.)	_____		Quantity
Pool Enclosures	Sq. Ft.	Stable - small	_____
Attached Pool Enclosure	_____	Shed - small	_____
Detached Pool Enclosure	_____	Gazebo	_____
		Cabana	_____



Interior Data			
Partitions	%	Flooring	%
Drywall	_____	Hardwood	_____
Plaster	_____	Carpet over Hardwood (Acrylic/Nylon)	_____
Wall Coverings	%	Carpet over Hardwood (Custom Acrylic)	_____
Paint	_____	Carpet over Hardwood (Wool/Berber)	_____
Wallpaper	_____	Wall to Wall Carpet (Acrylic/Nylon)	_____
Tongue & Groove Wood Boards	_____	Wall to Wall Carpet (Custom Acrylic)	_____
Wood Sheet Paneling	_____	Wall to Wall Carpet (Wool/Berber)	_____
Solid Wood Paneling	_____	Laminate	_____
Ceilings	%	Ceramic Tile	_____
Acoustical Tile	_____	Ceramic Tile - imported	_____
Drywall	_____	Marble Tile	_____
Plaster	_____	Parquet	_____
Tongue & Groove Wood Boards	_____	Plank	_____
HVAC	Quantity	Vinyl	_____
Fireplace - single	_____	Slate	_____
Fireplace - double	_____	Plywood Only	_____
Fireplace - triple	_____		
Fireplace - gas (direct vent)	_____		
0 Clearance Insert	_____		
Gas	_____		
Wood Stove - Free Standing	_____		
Electric Heat Pump (Using Heating Ducts)	_____		
HVAC	%	Bathrooms	Quantity
Central Air Conditioning - same ducts	_____	Full Bath (4 Fixtures or more)	_____
Central Air Conditioning - separate ducts	_____	Three Quarter Bath (3 Fixtures)	_____
Radiant Floor Heating System	_____	Half Bath (2 Fixtures)	_____

Additional Features			
Built-Ins	%	Built-Ins	Quantity
Central Vacuum System	_____	Extra Kitchen	_____
SMART home	_____	Skylights	_____
Interior Sprinkler Systems	_____	Hot Tub	_____
Central Burglar Alarm System	_____	Wet Bar	_____
Central Fire Alarm System	_____		

Field Survey Notes



Underwriting Questionnaire for Dwellings over 25 years old

Distance to fire hydrant: Within 300 meters? Yes No

Distance to nearest fire hall: _____Kms

If any of the following have been updated since the building was constructed, please specify **the year the update occurred** and answer the additional questions for each.

1) Roof (YYYY): _____ Roofing Material _____

2) Wiring (YYYY): _____ | Copper: Yes No | Aluminium: Yes No

Electrical Service is _____amps. | Fuses Circuit Breakers

Any knob & tube wiring? Yes No Percentage: _____%

3) Primary Heat Source: (Please select your response)

Forced Air Gas

Forced Air Oil

Electric

Other: _____

Age of Furnace (YYYY): _____

If oil, age of tank (YYYY): _____ Location of tank: _____

4) Auxiliary Heat Source: Yes No

Specify Type: _____

(If a woodstove, completion of a supplementary questionnaire is necessary)

5) Plumbing Updates? (YYYY): _____

Type: Copper _____ Percentage of: _____%

Galvanized Steel _____ Percentage of: _____%

Other, please specify type, _____ Percentage of: _____%

6) Any smokers in or around the home? Yes No

7) Additional coverages required:

